



# Financial Aid and Scholarship Services Dependent Asset Verification

Academic year  
  
**2023–2024**

## Student information

Please type or print clearly using only blue or black ink.

Last name	First name	Middle initial	10-digit ASU ID
Local street address	City	State	Zip code
			Daytime phone number

This form will not be processed if any items are left blank or illegible.

If clarification of your situation is necessary, additional information or documentation may be required.

## Purpose

There are three scenarios that can cause this information to be required:

- You or your parent(s) made a change to asset values on your FAFSA.
- You or your parent(s) informed our office that an asset mistake was made when completing the FAFSA.
- You or your parent(s) skipped the asset section of the FAFSA, and it was determined that asset information is required to complete your financial aid file.

## Instructions

1. Report asset values below as of the date your 2023-2024 FAFSA was completed and signed.
2. Submit this form and supporting documentation online at [students.asu.edu/forms/fa-misc-verification/2024](https://students.asu.edu/forms/fa-misc-verification/2024), in person at any Financial Aid and Scholarship Services location, or by mail to PO Box 870412, Tempe, AZ 85287-0412.

## Section A: Asset information

Income type	Student	Parent(s)
<p>a. <b>Total balance of cash, savings and checking accounts</b> as of the day the FAFSA was submitted. <b>Do not include federal student aid.</b></p>	\$	\$
<p>b. <b>Net worth of your investments:</b> To determine the net worth of investments, take the market value (as of the date the FAFSA was filed) minus the debt on the investment. If the net worth is negative, report zero.</p> <p><b>Include:</b> college savings plans or education savings accounts (i.e., 529 plans, Coverdell savings account), real estate, rental properties, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds and other securities, installment and land sale contracts (including mortgages held), commodities, etc.</p> <p><b>Do not include:</b> the home you live in, the value of life insurance, retirement plans (401K plans, pension funds, annuities, noneducation IRAs, Keogh plans, etc.) or cash, savings, and checking accounts already reported in the previous question. Investments also do not include the UGMA and UTMA accounts for which the student/parents are the custodian, but not the owner.</p>	\$	\$
<p>c. <b>Net worth of your current business and/or investment farms:</b> To determine net worth of business and investment farms, take the market value (as of the date the FAFSA was filed) minus the debt for which the business or investment farm was used for collateral. If the net worth is negative, report zero.</p> <p><b>Include:</b> market value of land, buildings, machinery, equipment, inventory, etc.</p> <p><b>Do not include:</b> a family-owned and controlled small businesses (which can include farms) that have 100 or fewer full-time or full-time equivalent employees. "Family owned and controlled" means that more than 50% of the business is owned by persons who are directly related or are/were related by marriage.</p>	\$	\$

## Section B: Certification and signature

**Certification:** I certify that the submitted information is true and correct to the best of my knowledge and belief. If asked by an authorized official, I agree to provide additional proof of the information provided on this form. I understand that purposely providing false or misleading information on this form may result in reduction or repayment of aid, fines and/or imprisonment in this and/or future years.

Student's signature	Date
Parent's signature	Date

If you need assistance to complete this form, please contact our office at 855-278-5080 or [students.asu.edu/contact/financialaid](https://students.asu.edu/contact/financialaid).